



Unemployment/unable to earn an income cover assessment

Name of Employee:

Identity Number:

The above-mentioned person is the policyholder of a Capitec Bank Credit Insurance policy. We have been informed that they have recently become unemployed or are unable to earn an income.

In order for us to assess whether this client qualifies for the cover, we require the following supporting documents:

- Company stamped discharge certificate or termination letter / retrenchment letter
- Certificate of service
- UI19 form (if available)

In addition we require your assistance in completing the following tables:

Section 1: Employer Contact Details

Company Name:

Telephone number:

Fax number:

Email address:

HR Representative (Full Name):

Telephone number:

Position:

Section 2: Declaration

I hereby declare that the information provided within is correct and no information was withheld.

Signature: _____

Company Stamp

D D M M Y Y Y Y

Section 3: Employee Contact Details

Clock Number:

Employment Start Date:
D D M M Y Y Y Y

Position:

Termination Date:
D D M M Y Y Y Y

Reason for Termination of Employment (please select only one):

New technology Reorganisation Adverse conditions

Voluntary retrenchment Operational requirements Employee reductions

Closure of business Liquidation Seasonal contract

Employer contract not renewed Medically unfit Retirement

Employer contract ended Dismissal (Reason for dismissal ie misconduct, a forbidden act etc)

Reason for dismissal

Other (specify)

Sector: Private Municipality Government

Employee Employment Category: Permanent Fixed-term contract Limited duration contract

Has the employee been offered an alternative position in your company? Yes No

If, yes please elaborate

Has the employee joined any other employment since termination of service? Yes No

If "yes" where and since when, until when?

First Date of Consultation on LRA Sec 189 Process:
D D M M Y Y Y Y

Possible notification date of Retrenchment:
D D M M Y Y Y Y

Actual date of Personal Notification:
D D M M Y Y Y Y

Your prompt feedback is appreciated. If you have any questions, contact us on 0860 66 77 83 (option 5).

Sincerely

Credit Insurance Claims
Capitec Bank Ltd

Processing of Personal Information in terms of the Protection of Personal Information Act 4 of 2013

The privacy of our Insured is of utmost importance to us. We will take the necessary measures to ensure that any and all information, including Personal Information (as defined in the Protection of Personal Information Act 4 of 2013) provided by you or which is collected from you is processed in accordance with the provisions of the Protection of Personal Information Act 4 of 2013 and further, is stored in a safe and secure manner.

The Insured's Personal Information will be used to assess this claim for the Insured. You hereby agree to give honest, accurate and up-to-date Personal Information of our Insured to assist us in assessing the risk insured against.

You acknowledge that any Personal Information supplied to us in respect of the Insured is provided according to the Applicable Laws. Unless consented to by yourself, we will not sell, exchange, transfer, rent or otherwise make available any Personal Information you have provided in respect of our Insured unless it is a requirement in terms of the Applicable Laws.